

EVALUATION MATRIX
(Three C Projects Private Limited)

Date: 25th June, 2021

S No.	Parameter	Score Matrix	Marks
1.	Reasonable Financial Strength of Resolution Applicant	Net worth of Resolution Applicant \geq Rs. 200Crores (d)	20
		Net worth of Resolution Applicant \geq Rs. 150 Crores < Rs. 200 Crores	16
		Net worth of Resolution Applicant \geq Rs. 100 Crores < Rs. 150 Crores	12
		Net worth of Resolution Applicant \geq Rs. 50 Crores < Rs. 100 Crores	8
5.	Ability to turn around stress asset/ Experience in same business	Experience in same business / Profile of resolution applicant / turnaround of stress asset (e)	10
6.	Upfront cash infusion for financial creditors (allottees under real estate projects) (within 90 days of approval of plan by NCLT) for construction – Minimum Rs. 60 Crores	\geqRs. 125 Crores (f)	20
		\geq Rs. 100 Crores < Rs. 125 Crores	15
		\geq Rs. 75 Crores < Rs. 100 Crores	10
		< Rs. 75 Crores	5
7.	Tenure of Completion of pending construction work and handing over the units to allottees under real estate projects.	Entire construction to be completed and handing over of units within 24 months (g)	40
		24 Months to 30 Months	30
		30 Months to 36 Months	20
		More than 36 Months	10

8.	Percentage of amount to be demanded from allottees under real estate projects	Balance consideration as per Builder Buyer Agreement (h)	10
		Upto 10% over the consideration as per Builder Buyer Agreement	8
		>= 10% to < 15% over the consideration as per Builder Buyer Agreement	6
		>= 15% to < 20% over the consideration as per Builder Buyer Agreement	4
		> 20% over the consideration as per Builder Buyer Agreement	2
	Total	Maximum Marks (a+b+c+d+e+f+g+h)	100

Notes:-

- a) Financial Creditors (allottees under real estate projects) means allottees whose claim have been admitted by the Resolution Professional till the date of evaluation.
- b) Cash infusion shall be through Equity or Preferential Shares or Promoters/Holding Company Funding only. CoC may consider also allowing infusion of cash through debt subordinated in payment priority and security.
- c) CoC reserves the right to assess the feasibility and viability of any conditions, assumptions or other terms in the Resolution Plan which may have a bearing on the performance and implementation of the evaluation parameters stated in the evaluation matrix above, and:
 - (i) discount / adjust the quantitative and qualitative scoring on this basis; and/or
 - (ii) ask the resolution applicants to conform to a specific set of conditions / assumptions and / or any other terms in order to continue to consider the Resolution Plan.”
 - (iii) require resolution applicant to appear before it and explain any condition/ assumption as mentioned in the resolution plan.